



WEEKLY AGRICULTURAL REPORT



DECEMBER 12, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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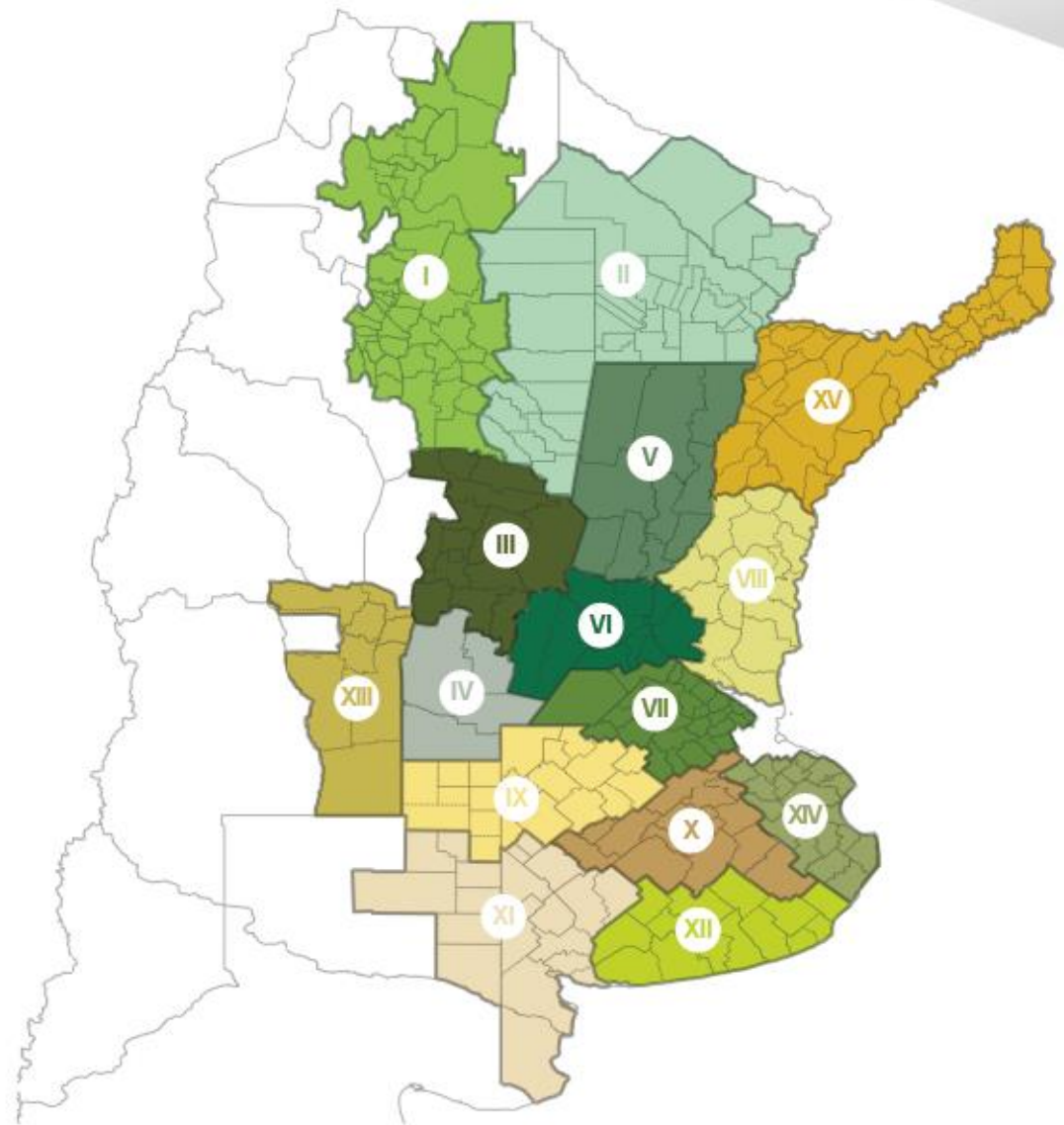
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 12 TO 18, 2019:

ABUNDANT PRECIPITATIONS OVER THE NORTH AND CENTER OF THE AGRICULTURAL AREA. SCARCE VALUES OVER THE SOUTH. SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the entry of a storm front will bring abundant precipitations to the north and center of the agricultural area. The South, however, will receive scarce values. Coupled with the front, a late entry of polar winds will bring chances of frosts to the hilly areas of the West and of Buenos Aires. Later on, tropical winds will return, raising temperatures sharply. Values will be high over most part of the agricultural region with the exception of the Atlantic Littoral.

SOYBEAN

To date, soybeans are 61.3% planted. In absolute numbers, 10.8M hectares have already been sown. Lack of moisture delays the planting of first crops and hinders the beginning of planting for second crops. At present the YoY delay is -7,3 and -14,8 percentage points, respectively.

CORN

While early-planted corn is at the beginning of its yield definition, late corn is still being planted in the center and south of the national agricultural area. Tight moisture reserves hinder fieldwork in areas of La Pampa and Buenos Aires. To date, planting is 54.7 % complete out of the 6.3 MHa projected for the current season. Weekly progress is estimated at 6 percentage points or 380,000 hectares.

SUNFLOWER

Sunflower is 100% planted. Weekly progress is estimated at 1.2 percentage points. Yesterday, the entry of a storm front into the east- center of the region helped to improve the crop condition. To date, 93,8 % of the area presents adequate/ideal moisture condition, and 91,9 % of the crops observe a condition ranging from normal to excellent. As regards the crop development, 23,2 % of the plots are at grain-filling stage. They are mainly located in the NEA region and the north-center of Santa Fe.

GRAIN SORGHUM

Since our last report, the planting of grain sorghum has continued expanding into most part of the national agricultural area. The most important progress has been observed in the north-center of Santa fe, south of Córdoba and the east-center of Entre Rios. To date, the cereal is 45.5 % planted out of a final area estimated at 750.000Ha., up 2.8 % YoY (area season 2018/19: 730.000Ha.). The fortnightly progress is estimated at 6.6 percentage points.

WHEAT

Over the last week, wheat harvest has progressed 15,2 percentage points. To date, the cereal is 61 % collected. The YoY progress stands at 3,9 percentage points. Most of the harvest progress was observed in the center and west of Buenos Aires and in the east of La Pampa, with 17 and 26 percentage points, respectively. Current yields stand at 2.8 T/H, down 1 percentage point YoY. 34.8% of the unharvested plots observe a condition ranging from normal to good.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of Dec. 11, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	1.010.000	950.000	4,6	43.400
II NEA	1.380.000	1.540.000	7,4	114.000
III Ctro N Cba	1.860.000	1.860.000	53,7	998.212
IV S Cba	1.660.000	1.665.000	70,6	1.175.860
V Ctro N SFe	1.130.000	1.168.000	73,3	855.576
VI Núcleo Norte	2.350.000	2.410.000	89,1	2.148.424
VII Núcleo Sur	2.135.000	2.304.000	82,7	1.905.670
VIII Ctro E ER	1.120.000	1.200.000	84,5	1.014.300
IX N LP-OBA	1.950.000	1.954.000	73,9	1.444.558
X Ctro BA	840.000	706.000	52,6	371.300
XI SO BA-S LP	470.000	445.000	27,3	121.525
XII SE BA	920.000	973.000	37,2	362.297
XIII SL	280.000	237.000	74,1	175.500
XIV Cuenca Sal	215.000	208.000	40,7	84.564
XV Otras	80.000	80.000	48,5	38.760
TOTAL	17.400.000	17.700.000	61,3	10.853.946

CORN

2018/19 Season

As of: Dec. 11, 2019

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	-	-
II NEA	612.000	644.000	-	-
III Ctro N Cba	820.000	855.000	33,1	298.080
IV S Cba	688.000	720.000	48,2	381.744
V Ctro N SFe	224.000	242.000	46,7	109.161
VI Núcleo Norte	539.000	580.000	95,8	641.860
VII Núcleo Sur	417.000	445.000	94,3	509.004
VIII Ctro E ER	178.000	190.000	65,7	210.240
IX N LP-OBA	590.000	620.000	75,5	502.075
X Ctro BA	305.000	318.000	74,4	243.419
XI SO BA-S LP	168.000	176.000	74,8	123.486
XII SE BA	200.000	210.000	78,3	182.439
XIII SL	234.000	246.000	48,2	156.650
XIV Cuenca Sal	112.000	117.000	75,2	84.168
XV Otras	31.000	32.000	21,0	6.300
TOTAL	5.500.000	5.800.000	54,7	3.448.626

SUNFLOWER

2018/19 Season

As of: Dec 11, 2019

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted (Ha)	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440.000	305.000	100,0	
III	Ctro N Cba	6.000	5.500	100,0	
IV	S Cba	22.000	20.500	100,0	
V	Ctro N SFe	280.000	230.000	100,0	
VI	Núcleo Norte	12.000	10.000	100,0	
VII	Núcleo Sur	9.000	8.500	100,0	
VIII	Ctro E ER	8.000	7.500	100,0	
IX	N LP-OBA	140.000	120.500	100,0	
X	Ctro BA	70.000	61.500	100,0	
XI	SO BA-S LP	380.000	331.000	100,0	
XII	SE BA	400.000	379.000	100,0	
XIII	SL	25.000	18.000	100,0	
XIV	Cuenca Sal	100.000	95.000	100,0	
XV	Otras	8.000	8.000	100,0	
TOTAL		1.900.000	1.600.000	100,0	1.600.000

WHEAT

2019/20 Season

As of Dec. 11, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	8.720	427.280	100,0	427.280	14,5	620.157
II	NEA	450.000	13.500	436.500	100,0	436.500	21,4	935.933
III	NCnt Cba	690.000	18.800	671.200	92,7	622.202	27,0	1.681.849
IV	S Cba	457.000	11.400	445.600	59,3	264.241	23,1	610.495
V	NCnt SFe	480.000	4.800	475.200	100,0	475.200	29,4	1.398.877
VI	North Belt	898.000	16.870	881.130	89,0	784.206	37,6	2.951.746
VII	South Belt	622.000	7.520	614.480	51,3	315.228	40,4	1.273.670
VIII	ECnt ER	315.000	6.900	308.100	90,2	277.906	27,5	764.272
IX	N LP-W BA	535.000	4.600	530.400	29,2	154.877	28,9	447.086
X	Cnt BA	356.000	2.500	353.500	23,2	82.012	29,0	238.146
XI	SW BA-S LP	555.000	8.400	546.600	20,3	110.687	13,1	145.148
XII	SE BA	640.000	-	640.000	-	-	-	-
XIII	SL	12.000	340	11.660	58,0	6.763	21,6	14.575
XIV	Cuenca Sal	131.000	-	131.000	-	-	-	-
XV	Others	23.000	920	22.080	100,0	22.080	23,4	51.698
TOTAL		6.600.000	105.270	6.494.730	61,3	3.979.181	28,0	11.133.651

SORGHUM

2019/20 Season

As of Dec. 11, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	21.000	22.000	10,0	2.200
II NEA	190.000	198.000	20,0	39.600
III NCnt Cba	70.000	70.000	55,0	38.500
IV S Cba	25.000	25.000	68,0	17.000
V NCnt SFe	130.000	135.000	68,5	92.475
VI North Belt	25.000	25.000	80,0	20.000
VII South Belt	14.000	14.000	79,0	11.060
VIII ECnt ER	60.000	60.000	72,0	43.200
IX N LP-W BA	35.000	36.000	40,0	14.400
X Cnt BA	8.500	9.000	42,0	3.780
XI SW BA-S LP	70.000	72.000	32,0	23.040
XII SE BA	6.500	8.000	34,0	2.720
XIII SL	40.000	40.000	55,0	22.000
XIV Cuenca Sal	22.000	23.000	36,0	8.280
XV Others	13.000	13.000	25,0	3.250
TOTAL	730.000	750.000	45,5	341.505